



Sources: Bloomberg and Bahana TCW IM - Research

December 27, 2021

Salam Investasi

IHSG menguat 0.11% (0.02% mom; 9.76% ytd) ke level 6,562.9. Penguatan indeks dipimpin oleh sektor Energy dan Consumer Cycl. Sedangkan dalam level saham, penguatan indeks dipimpin oleh GEMS (15.77%), UNVR (2.94%) dan MSIN (23.51%). Investor asing tercatat melakukan net beli sebesar USD 14.5 juta (USD 65.4 juta mtd; 2,653 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.3 bps menjadi 6.34 (23.6 mtd; 45.3 ytd). Rupiah terapresiasi 0.25% ke level 14,197 /USD. emil.muhamad@bahana.co.id

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	76.1	0.6	5.3	49.3	47.8
Coal (USD/MT)	154.5	-	1.6	125.7	125.7
Nickel (USD/MT)	20,138.0	0.2	(4.3)	18.9	21.7
Gold (USD/OZ)	1,817.3	(0.5)	0.3	(4.0)	(4.8)
Tin (USD/MT)	39,900.5	0.9	(3.0)	95.8	94.2
CPO (USD/MT - CIF)	1,220.7	3.2	(4.2)	32.9	31.6

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	47,135.29	0.02	(0.20)	4.46	4.16
Ganesha Abadi Kelas G	3,928.69	(0.01)	0.06	2.66	2.38
Kehati Lestari Kelas G	2,540.35	0.08	(0.74)	0.10	(0.33)
Makara Prima	2,949.28	0.13	(0.99)	0.26	(0.10)
Bahana MES Syariah Fund Kelas G	1,400.39	(0.01)	0.11	3.66	3.49
PTS Generasi Gemilang	1,357.77	0.04	0.27	3.75	3.91
Equity					
Bahana Dana Prima	13,224.93	(0.24)	(2.35)	(5.92)	(5.30)
Bahana Dana Ekuitas Andalan Kelas G	4,367.36	(0.20)	(2.44)	(4.30)	(3.83)
Dana Ekuitas Prima	3,859.89	(0.16)	(1.59)	(7.12)	(6.84)
Bahana Trailblazer Fund	798.88	(0.17)	(1.05)	(5.41)	(4.99)
Bahana Primavera 99 Kelas S	1,114.91	(0.23)	(2.53)	(2.15)	(1.99)
Bahana Icon Syariah	817.08	0.09	(4.42)	(11.28)	(10.46)
Bahana USD Global Sharia Equities	1.51	0.53	(0.20)	16.42	1.41
Bahana US Opportunities Sharia	1.06	0.24	(0.25)	-	-
Mixed					
Bahana Dana Infrastruktur	6,506.38	(0.19)	(4.04)	(19.87)	(19.67)
Bahana Quant Strategy	1,240.19	(0.15)	1.07	(4.54)	(4.38)
Money Market					
Bahana Dana Likuid	1,676.85	0.01	0.19	3.02	2.94
Bahana Likuid Syariah Kelas S	1,454.58	0.02	0.24	3.33	3.24
Bahana Likuid USD	0.90	0.00	0.02	0.24	0.24
Bahana Likuid Plus	1,261.73	0.01	0.26	3.73	3.63
ETF					
Bahana Bisnis 27	490.84	(0.22)	(1.15)	0.45	0.64

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

24-Dec-21

JCI Movers

Leaders	%	Laggards	%
GEMS	15.77	TLKM	(1.20)
UNVR	2.94	BBRI	(0.73)
MASA	8.02	TBIG	(3.23)
ADRO	3.26	ASII	(0.87)
INCO	3.53	BMRI	(0.35)

Index Performance

Net Foreign Flow (US\$mn)	1d	qtd	ytd	
Indonesian Equity	14	778	2,653	
Indonesian Bonds	48	(4,683)	(4,652)	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6562.90	0.11	9.76	9.22
IDX30 (Equity)	497.62	(0.21)	(0.93)	(0.88)
LQ45 (Equity)	930.96	(0.16)	(0.42)	(0.62)
ISSI (Equity)	187.98	0.42	5.91	5.10
BINDO (Bonds)	310.43	0.05	5.32	5.63
HSI (HK)	23223.76	0.13	(14.72)	(11.99)
SHCOMP (CH)	3618.05	(0.69)	4.17	6.52
NIKKEI (JP)	28782.59	(0.40)	4.46	7.55
Dow Jones (US)	35950.56	0.55	17.46	19.04
S&P 500 (US)	4725.79	0.62	25.82	27.62
FTSE 100 (UK)	7372.1	(0.02)	14.11	13.38

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.2	4.78	(0.08)
FR0082	9/15/2030	6.6	6.37	(0.11)
FR0080	6/15/2035	8.8	6.90	(0.12)
FR0083	4/15/2040	10.3	7.03	(0.06)
FR0076	5/15/2048	12.1	7.13	(0.03)
INDON30(USD)	2/14/2030	7.3	2.26	0.01
INDON50(USD)	2/14/2050	18.1	3.29	0.02

Economic Data

	%mom	%ytd	%yoy
Inflation, Nov-21	0.37	1.30	1.75
Fx Rsrsvs, Nov-21, US145.9Bn	0.30	7.36	9.24

Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.24	3.24	0.01
Currency	Last	%1d	%ytd
USD/IDR	14,197.00	0.25	(1.04)
EUR/IDR	16,105.87	0.03	7.32
AUD/IDR	10,284.73	0.15	5.31
SGD/IDR	10,473.21	(0.04)	1.50
HKD/IDR	1,819.96	0.27	(0.97)
JPY/IDR	114.38	0.39	9.74